**INTEREST RATES MARKET NOTICE**

**Date: 31 October 2016**

**Subject:** New Financial Instrument Listing

***(SUPER GROUP LIMITED –“SPG003”)***

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The JSE Limited has granted a listing to **SUPER GROUP LIMITED** on Interest Rate Market with effect from 31 October 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SPG003

**Nominal Issued** R 154,000,000.00

**Issue Price** 100%

**Coupon** 9.608% (3 Month JIBAR as at 26 October 2016 of 7.358% plus 225bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 October 2019

**Books Close Date(s)** 21 January, 20 April, 21 July, 21 October

**Interest Payment Date(s)** 31 January, 30 April, 31 July, 31 October

**Last Day to Register** By 17:00 on20 January, 19 April, 20 July, 20 October

**Issue Date** 31 October 2016

**Date Convention** Following

**Interest Commencement Date** 31 October 2016

**First Interest Payment Date** 31 January 2017

**ISIN No.** ZAG000140195

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SPG003%20Pricing%20Supplement%2031Oct2016.PDF*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SPG003%20Pricing%20Supplement%2031Oct2016.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Nickesh Rajdew INVESTEC +27 11 291 3730

Corporate Actions JSE +27 11 520 7000